

# Flexplan Service Form

## Benefit Election Changes

Name:

Employee ID #:

Following a qualifying life event, you have 30 days from the date of the event to submit changes to your benefit elections and provide the required supporting documentation. If more than 30 days have elapsed since the date of the qualifying life event, you will not be permitted to make benefit election changes until annual enrollment or you experience another qualifying life event. Benefit changes must be consistent with the life event.

Qualifying Life Event	
<input type="checkbox"/> Birth / Adoption	<input type="checkbox"/> Change in Marital Status
<input type="checkbox"/> Death of Dependent	<input type="checkbox"/> Gain / Loss of Other Coverage
<input type="checkbox"/> Other (please specify): _____	
Date of Qualifying Life Event ____/____/____	
Medical Insurance	
<input type="checkbox"/> No Change	
<input type="checkbox"/> Cancel Coverage	
<input type="checkbox"/> Elect or Change Coverage	<input type="checkbox"/> Basic <input type="checkbox"/> High
<input type="checkbox"/> Colleague <input type="checkbox"/> Colleague + Spouse <input type="checkbox"/> Colleague + Child(ren) <input type="checkbox"/> Family	
Dental Insurance	
<input type="checkbox"/> No Change	
<input type="checkbox"/> Cancel Coverage	
<input type="checkbox"/> Elect or Change Coverage	<input type="checkbox"/> Basic <input type="checkbox"/> High
<input type="checkbox"/> Colleague <input type="checkbox"/> Colleague + Spouse <input type="checkbox"/> Colleague + Child(ren) <input type="checkbox"/> Family	
Vision Insurance	
<input type="checkbox"/> No Change	
<input type="checkbox"/> Cancel Coverage	
<input type="checkbox"/> Elect or Change Coverage	<input type="checkbox"/> VSP WellVision
<input type="checkbox"/> Colleague <input type="checkbox"/> Colleague + Spouse <input type="checkbox"/> Colleague + Child(ren) <input type="checkbox"/> Family	
Flexible Spending Accounts	
<input type="checkbox"/> No Change	
<input type="checkbox"/> Cancel Coverage	
<input type="checkbox"/> Elect or Change Coverage	
Health Care Reimbursement Account	Amount Per Pay \$ _____ <b>OR</b> Annual Amount \$ _____
Dependent Care Reimbursement Account	Amount Per Pay \$ _____ <b>OR</b> Annual Amount \$ _____

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# Flexplan Service Form

## Benefit Election Changes

Your current elections for Supplemental Life and Voluntary AD&D insurances (if applicable) will remain in effect unless you make a change below. Please note that changes may not be permitted for certain life events.

### Supplemental Life Insurance *\*An increase in supplemental life insurance coverage may require evidence of insurability*

	<input type="checkbox"/> Tobacco User	<input type="checkbox"/> Non-Tobacco User			
Colleague*	<input type="checkbox"/> 1x salary	<input type="checkbox"/> 2x salary	<input type="checkbox"/> 3x salary	<input type="checkbox"/> 4x salary	<input type="checkbox"/> 5x salary
	<input type="checkbox"/> 6x salary	<input type="checkbox"/> 7x salary	<input type="checkbox"/> 8x salary		

Spouse*	<input type="checkbox"/> \$5,000	<input type="checkbox"/> \$10,000	<input type="checkbox"/> \$15,000	<input type="checkbox"/> \$20,000	<input type="checkbox"/> \$25,000
	<input type="checkbox"/> \$30,000	<input type="checkbox"/> \$35,000	<input type="checkbox"/> \$40,000	<input type="checkbox"/> \$45,000	<input type="checkbox"/> \$50,000

Child(ren)	<input type="checkbox"/> \$2,500	<input type="checkbox"/> \$5,000	<input type="checkbox"/> \$7,500	<input type="checkbox"/> \$10,000
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### Voluntary Accidental Death & Dismemberment Insurance

<input type="checkbox"/> Colleague Only	<input type="checkbox"/> \$50,000	<input type="checkbox"/> \$100,000	<input type="checkbox"/> \$150,000	<input type="checkbox"/> \$200,000	<input type="checkbox"/> \$250,000
<input type="checkbox"/> Family					

List dependents to be added or deleted (if more space is needed, attach another page)

Add or Delete	SSN#	Name	Gender	Relationship	Date of Birth

I authorize the premiums for the elected coverage to be deducted from my paycheck and understand that premiums for the elected coverage will be assessed beginning with the date of the qualified life event. By my signature below, I attest that all information submitted on this form and contained in the supporting documentation provided is true and accurate and I affirm my understanding of the statements herein.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

### Examples of Supporting Documentation

- |  |   |
|--|---|
| <ul style="list-style-type: none"> <li>• Birth – Birth Certificate</li> <li>• Adoption – Court-Issued Adoption Decree/Certificate</li> <li>• Marriage – Official Marriage License/Certificate</li> <li>• Divorce – Court-Issued Dissolution of Marriage</li> </ul> | <ul style="list-style-type: none"> <li>• Gain/Loss of Other Coverage - Proof of loss or gain of other coverage that includes effective date</li> <li>• Death of Dependent – Official Death Certificate</li> </ul> |
|--|---|

**IMPORTANT: Wisconsin Vital Records may not be transmitted electronically. Original, official birth certificates, death certificates and/or marriage licenses issued in the State of Wisconsin must be presented to your Human Resources Department for annotation/verification. You will be provided the verification/annotation to submit with this form.**

Please submit this form and all supporting documentation to the HSHS Colleague Service Center

Email: [FYI@HSHS.org](mailto:FYI@HSHS.org)

Fax: 217-492-5896