

CONTINUING YOUR JOURNEY

PERSONALIZED ADVICE AS YOU GET READY TO RETIRE



On average, retirees will enjoy about 8,000 days in retirement.¹ That's a lot of time to live life on your terms — if you have a good plan in place.

Fortunately, you have access to a team of experienced retirement advisors who can help you navigate the often winding road to retirement. These phone-based advisors will work with you one-on-one and can provide guidance, advice, and other services based on your unique situation.

Our advisors have only one focus: to help simplify your decisions so you're ready for a successful transition to and through retirement.

DISCOVER THE FIVE KEYS TO RETIREMENT

There are five key planning areas that will define your financial life in retirement. Our team of advisors can help you understand how decisions made in each area could affect your overall plan — and how to prepare for them now.



¹Joe Coughlin, PHD Founder & Director of MIT AgeLab. Transamerica is a proud sponsor of the work of the MIT AgeLab and Dr. Coughlin.

WE'LL GUIDE YOU THROUGH

It all starts with an honest discussion of what you're looking for in retirement, along with any concerns you have. A retirement advisor can help you understand:

- How much you'll be able to spend in retirement
- How to optimize a strategy for claiming Social Security
- Your retirement income sources and when to tap them
- How healthcare costs could impact your plan

Our advisors use sophisticated tools and resources to help you recreate your paycheck, your benefits, and your safety nets.

TRANSITION TO A SUCCESSFUL FUTURE

Our advisors understand the process of retirement and how to help you personalize your plan. They'll work with you, at your own pace, to help define your vision for retirement and create a sustainable income plan designed to last as long as you do.

And it doesn't end there. Implementing your plan could span several years, so it needs to be monitored and updated based on any changes to your circumstances. With each decision, an advisor will be there to inform and guide you — today, tomorrow, and for many years to come.

18%

of workers are very confident they will be able to fully retire with a comfortable lifestyle.²

Get in touch:



VISIT

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866-616-4191

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