



Your employer's group insurance programs help protect your financial wellness. And you and your family can rely on a suite of additional tools, support, guidance and services to help make life a little easier.





**Legal, financial and grief resources** from LifeWorks by Morneau Shepell

**Travel assistance** from RedpointWTP LLC



**Legacy planning resources** from Securian Financial



Beneficiary financial coaching from Pricewaterhouse-Coopers LLP

There is no additional fee or enrollment for these resources. Just access the services you need, whenever you need them. Lifestyle Benefits are automatically available to active U.S. employees insured with Securian Financial. Your spouse and insurance-eligible children can also use these resources, even if they're not covered under the insurance program.





# Legal, financial and grief resources

Access professional services for a variety of needs - from legal matters and financial situations to coping with loss - through comprehensive web and mobile resources, as well as consultations.

- Legal: Includes resources such as will prep templates - and a free, 30-minute consultation per issue, by phone or in an attorney's office (additional services available at 25 percent discount).
- Financial: Includes telephone consults or 45-minute counseling session per issue on many topics - from budget analysis to tax planning. Includes online access to a financial fitness assessment.
- Grief support: Access master's-level consultants by phone for any stage of grief and referrals for loss support.

### How to access:

### LifeBenefits.com/Lfg username: lfg

password: resources

1-877-849-6034

### **Travel assistance**

24/7 online, pre-trip resources and support for emergency travel assistance and other services when traveling 50+ miles from home.

- **Pre-trip planning and trip support**: Get passport, visa, immunization and currency conversion info.
- Medical evacuation services: Pre-hospital/ rental vehicle assistance, transport to nearest appropriate medical facility once hospitalized, mortal remains repatriation, return of dependent children/pets, family member visitation, and travel companion transport.
- Security evacuation services: Transfer to nearest safe area, ID theft support and assistance replacing lost/stolen luggage.

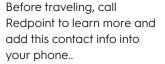
### How to access:

### LifeBenefits.com/travel

U.S./Canada: 1-855-516-5433

### All other locations:

### 1-415-484-4677





## Legacy planning resources

Access a variety of online information/resources, including end-of-life and funeral planning, final arrangements, important directives and survivor assistance. After a claim is started, these additional services are available to beneficiaries by phone.

- Funeral concierge: Allows for coverage verification and direct payment to a funeral home so services can be provided before insurance payment is made.
- Express Assignment<sup>™</sup>: Same-day funeral home assignment service reduces concern about paying funeral expenses by working with the funeral home or lending agency.

### How to access:

### securian.com/legacy



# Beneficiary financial coaching

Independent, objective and free financial coaching program for beneficiaries includes:

- Dedicated financial coaching: Available monthly via phone for help with financial decisions during first 6 months after claim is paid. Includes coaching the following 6 months, as needed.
- Access to PwC Envision<sup>™</sup>: 12 months of mobileenabled web application with budgeting, planning tools and content.
- Financial fitness
  assessment: Personalized
  wellness report outlines key
  action items to discuss with
  a financial coach.
- Survivor guide workbooks: Help make financial and legal decisions less overwhelming.

### How to access:

Beneficiaries receiving \$25,000 or more will be invited to take advantage of this program when the life insurance claim is paid. Telephone financial guidance provided to beneficiaries receiving \$100,000+.





### INSURANCE INVESTMENTS RETIREMENT

#### securian.com

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